

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re	:
	:
UNO RESTAURANT HOLDINGS	:
CORPORATION, <i>et al.</i> ,	:
Debtors.	:
	:
-----X	

Chapter 11  
Case No. 10-10209 (MG)  
(Jointly Administered)

**ORDER PURSUANT TO SECTIONS 363(c)(1) AND 503(b)(1)(A) OF THE  
BANKRUPTCY CODE (I) GRANTING ADMINISTRATIVE EXPENSE STATUS  
TO UNDISPUTED OBLIGATIONS OF VENDORS ARISING FROM  
THE POSTPETITION DELIVERY OF GOODS AND RENDERING OF  
SERVICES ORDERED PREPETITION AND (II) AUTHORIZING THE  
DEBTORS TO PAY SUCH OBLIGATIONS IN ORDINARY COURSE OF BUSINESS**

Upon the motion (the “**Motion**”)<sup>1</sup> of Uno Restaurant Holdings Corporation and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, “**Uno**” or the “**Debtors**”), for entry of an order, pursuant to sections 363(c)(1) and 503(b)(1)(A) of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), (i) granting administrative expense status to undisputed obligations of the Debtors owing to Vendors arising from the postpetition delivery of goods and rendering of services ordered in the prepetition period (the “**Prepetition Orders**”) and (ii) authorizing the Debtors to pay such obligations in the ordinary course of business, all as more fully described in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.); and consideration of the Motion and the relief requested therein being

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<sup>1</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Motion.

a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the Notice Parties, and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Motion (the “**Hearing**”); and upon the record of the Hearing and all of the proceedings had before the Court; and upon the Psallidas Affidavit; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors, their estates and creditors, and all parties in interest and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the Motion is granted as provided herein; and it is further

ORDERED that the undisputed obligations of the Debtors arising under the Prepetition Orders shall be afforded administrative expense priority status pursuant to section 503(b)(1)(A) of the Bankruptcy Code; and it is further

ORDERED that, pursuant to section 363(c)(1) of the Bankruptcy Code, the Debtors, listed on Annex I annexed hereto, are authorized to pay, in the ordinary course of business and consistent with their customary practices, all undisputed obligations arising from the postpetition delivery or shipment by Vendors of goods and postpetition rendering of services by Vendors under the Prepetition Orders; and is it further

ORDERED that nothing in this Order or the Motion shall be deemed or construed as prejudicing any rights the Debtors may have to dispute or contest the amount of or basis for any claims against the Debtors arising in connection with the Prepetition Orders; and it is further

ORDERED that nothing in this Order or the Motion shall be deemed to constitute the assumption of any agreement pursuant to section 365 of the Bankruptcy Code; and it is further

ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation and/or enforcement of this Order.

Dated: January 20, 2010

New York, New York

/s/ Martin Glenn  
UNITED STATES BANKRUPTCY JUDGE

## Annex I

8250 International Drive Corporation  
Aurora Uno, Inc.  
B.S. Acquisition Corp.  
B.S. of Woodbridge, Inc.  
Fairfax Uno, Inc.  
Franklin Mills Pizzeria, Inc.  
Herald Center Uno Rest. Inc.  
Kissimmee Uno, Inc.  
Marketing Services Group, Inc.  
Newington Uno, Inc.  
Newport News Uno, Inc.  
Newton Takery, Inc.  
Paramus Uno, Inc.  
Pizzeria Due, Inc.  
Pizzeria Uno Corporation  
Pizzeria Uno of 86th Street, Inc.  
Pizzeria Uno of Albany Inc.  
Pizzeria Uno of Altamonte Springs, Inc.  
Pizzeria Uno of Ballston, Inc.  
Pizzeria Uno of Bay Ridge, Inc.  
Pizzeria Uno of Bayside, Inc.  
Pizzeria Uno of Bethesda, Inc.  
Pizzeria Uno of Brockton, Inc.  
Pizzeria Uno of Buffalo, Inc.  
Pizzeria Uno of Columbus Avenue, Inc.  
Pizzeria Uno of Dock Square, Inc.  
Pizzeria Uno of East Village Inc.  
Pizzeria Uno of Fair Oaks, Inc.  
Pizzeria Uno of Fairfield, Inc.  
Pizzeria Uno of Forest Hills, Inc.  
Pizzeria Uno of Kingston, Inc.  
Pizzeria Uno of Lynbrook Inc.  
Pizzeria Uno of Norfolk, Inc.  
Pizzeria Uno of Paramus, Inc.  
Pizzeria Uno of Penn Center, Inc.  
Pizzeria Uno of Reston, Inc.  
Pizzeria Uno of South Street Seaport, Inc.  
Pizzeria Uno of Springfield, Inc.  
Pizzeria Uno of Syracuse, Inc.  
Pizzeria Uno of Union Station, Inc.  
Pizzeria Uno of Washington, DC, Inc.  
Pizzeria Uno of Westfarms, LLC  
Pizzeria Uno, Inc.  
Plizzettas of Burlington, Inc.  
Plizzettas of Concord, Inc.  
Saxet Corporation  
SL Properties, Inc.  
SL Uno Burlington, Inc.  
SL Uno Ellicott City, Inc.  
SL Uno Franklin Mills, Inc.  
SL Uno Frederick, Inc.  
SL Uno Greece, Inc.  
SL Uno Gurnee Mills, Inc.  
SL Uno Hyannis, Inc.  
SL Uno Maryville, Inc.  
SL Uno Portland, Inc.

SL Uno Potomac Mills, Inc.  
SL Uno University Blvd., Inc.  
SL Uno Waterfront, Inc.  
SLA Brockton, Inc.  
SLA Due, Inc.  
SLA Lake Mary, Inc.  
SLA Mail II, Inc.  
SLA Mail, Inc.  
SLA Norfolk, Inc.  
SLA Norwood, Inc.  
SLA Su Casa, Inc.  
SLA Uno, Inc.  
SLA Vernon Hills, Inc.  
Su Casa, Inc.  
Uno Acquisition Parent, Inc.  
Uno Bay, Inc.  
Uno Enterprises, Inc.  
Uno Foods Inc.  
Uno Foods International, LLC  
Uno Holdings II LLC  
Uno Holdings LLC  
Uno of America, Inc.  
Uno of Astoria, Inc.  
Uno of Aurora, Inc.  
UNO of Bangor, Inc.  
Uno of Concord Mills, Inc.  
Uno of Crestwood, Inc.  
Uno of Daytona, Inc.  
Uno of Dulles, Inc.  
Uno of Falls Church, Inc.  
Uno of Georgesville, Inc.  
Uno of Gurnee Mills, Inc.  
Uno of Hagerstown, Inc.  
Uno of Haverhill, Inc.  
Uno of Henrietta, Inc.  
UNO of Highlands Ranch, Inc.  
Uno of Indiana, Inc.  
Uno of Kingstowne, Inc.  
Uno of Kirkwood, Inc.  
Uno of Lombard, Inc.  
UNO of Manassas, Inc.  
Uno of Manchester, Inc.  
Uno of Massachusetts, Inc.  
Uno of New Jersey, Inc.  
Uno of New York, Inc.  
Uno of Providence, Inc.  
Uno of Schaumburg, Inc.  
Uno of Smithtown, Inc.  
Uno of Smoketown, Inc.  
Uno of Tennessee, Inc.  
Uno of Victor, Inc.  
Uno Restaurant Holdings  
Corporation  
Uno Restaurant of Columbus, Inc.  
Uno Restaurant of Great Neck, Inc.  
Uno Restaurant of St. Charles, Inc.

Uno Restaurant of Woburn, Inc.  
Uno Restaurants II, LLC  
Uno Restaurants, LLC  
UR of Attleboro MA, LLC  
UR of Bel Air MD, Inc.  
UR of Bowie MD, Inc.  
UR of Clay NY, LLC  
UR of Columbia MD, Inc.  
UR of Columbia MD, LLC  
UR of Danbury CT, Inc.  
UR of Dover NH, Inc.  
UR of Fairfield CT, Inc.  
UR of Fayetteville NY, LLC  
UR of Fredericksburg VA, LLC  
UR of Gainesville VA, LLC  
UR of Inner Harbor MD, Inc.  
UR of Keene NH, Inc.  
UR of Landover MD, Inc.  
UR of Mansfield MA, LLC  
UR of Melbourne FL, LLC  
UR of Merritt Island FL, LLC  
UR of Methuen MA, Inc.  
UR of Milford CT, Inc.  
UR of Millbury MA, LLC  
UR of Nashua NH, LLC  
UR of New Hartford NY, LLC  
UR of Newington NH, LLC  
UR of Paoli PA, Inc.  
UR of Plymouth MA, LLC  
UR of Portsmouth NH, Inc.  
UR of Swampscott MA, LLC  
UR of Taunton MA, LLC  
UR of Tilton NH, LLC  
UR of Towson MD, Inc.  
UR of Virginia Beach VA, LLC  
UR of Webster NY, LLC  
UR of Winter Garden FL, LLC  
UR of Wrentham MA, Inc.  
URC II, LLC  
URC, LLC  
Waltham Uno, Inc.  
Westminster Uno, Inc.